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Shai Y. Waisman

Attorneys for Debtors and Debtors in Possession

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11 Case No.

LEHMAN BROTHERS HOLDINGS INC., et al., : 08-13555 (JMP)

Debtors. : (Jointly Administered)

:

NOTICE OF WITHDRAWAL OF DEBTORS' SEVENTY-FOURTH OMNIBUS OBJECTION TO CLAIMS (TO RECLASSIFY PROOFS OF CLAIMS AS EQUITY INTERESTS) AS TO CERTAIN CLAIMANTS

PLEASE TAKE NOTICE that Lehman Brothers Holdings Inc. and its affiliated debtors in the above-referenced chapter 11 cases, as debtors and debtors in possession (collectively, "Debtors") are withdrawing without prejudice their Seventy-Fourth Omnibus Objection to Claims (To Reclassify Proofs of Claims as Equity Interests) [Dkt. No. 13328] solely with respect to the claim listed on Exhibit A annexed hereto. The Debtors reserve their rights to object to the claim listed on Exhibit A on any grounds in the future.

Dated: February 23, 2011 New York, New York

/s/ Shai Y. Waisman

Shai Y. Waisman

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Exhibit A Claim For Which Objection Is Withdrawn Without Prejudice:

<u>Claimant Name</u>	<u>Claim Number</u>
D.E. Shaw Valence Portfolios, L.L.C.	21878